

Onboarding form for broker (individual)

Please save a copy of this form to your computer before completing it

Name of Handelsbanken branch you've been working with

Intermediary (firm) details

Firm name

Firm FCA Reference Number

Broker details

Title

First name

Second name

Previous names or aliases

Date of birth

Position

Individual FCA reference number

Contact details

Email address

Mobile number

Security details

Please choose three different questions to answer - use the arrows to scroll through the options

Question 1

Answer 1

Question 2

Answer 2

Question 3

Answer 3

Marketing

I'm interested in Handelsbanken keeping me up to date with products and services that may be of interest to my clients by:

Email

Text message

Tell us about yourself

Have you previously been removed or suspended from a lenders' panel?

Yes

No

If yes, please give us more details below:

Have you previously been terminated from previous employment with an intermediary firm or network?

Yes

No

If yes, please give us more details below:

Broker product information sheet

I confirm I have reviewed the product information sheet available at handelsbanken.co.uk/brokers and by submitting this registration form I acknowledge that I understand the product details outlined.

Declaration

I declare to the best of my knowledge that the information I've provided in this form is accurate and up-to-date.

Signature

Name

Date