

UK Stewardship Code Disclosure

Introduction

Handelsbanken Wealth, a trading name of Handelsbanken Wealth & Asset Management Limited, is an active, global multi-asset investor, managing assets for retail, institutional and professional clients.

UK Stewardship Code Disclosure

The UK Stewardship Code 2026 (**the Code**) is a voluntary 'apply and explain' framework established by the Financial Reporting Council (FRC) and updated from its previous version The UK Stewardship Code 2020. It sets a high standard of transparency for asset owners, asset managers and the service providers that support them.

The Code defines stewardship as the responsible allocation, management and oversight of capital to create long term sustainable value for clients and beneficiaries. Effective stewardship supports well informed investment decisions and takes account of long-term risks and opportunities.

As an asset manager, Handelsbanken Wealth considers and fully supports the Code's principles for asset managers (table below). However, due to our investment strategy providing relatively limited direct exposure to equity shares, we are not able to exercise voting rights or engage with investee companies to any significant extent. **We therefore do not intend to become a signatory to the Code at this time.** We will continue to review our position and the nature of our commitment to the Code.

Principle 1	Integrate stewardship and investment	Signatories integrate stewardship and investment to deliver long term sustainable value for their clients and beneficiaries.
Principle 2	Promoting well-functioning markets	Signatories identify and respond to market-wide and systemic risks to promote well-functioning financial markets.
Principle 3	Engagement	Signatories engage to maintain or enhance the value of assets.
Principle 4	Exercising rights and responsibilities	Signatories actively exercise their rights and responsibilities.
Principle 5	Selection and oversight of managers	Signatories integrate stewardship considerations into their selection and oversight of external managers.
Principle 6	Monitoring service providers	Signatories monitor and hold to account stewardship service providers.

handelsbanken.co.uk/wealth

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Handelsbanken Wealth is a trading name of Handelsbanken Wealth & Asset Management Limited which is authorised and regulated by the Financial Conduct Authority (FCA) in the conduct of investment and protection business with firm reference number 197240, and is a wholly-owned subsidiary of Handelsbanken plc. Tax advice which does not contain any investment element is not regulated by the FCA.

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